**NOTICE OF PUBLIC HEARING**

PUBLIC NOTICE IS HEREBY GIVEN that a public hearing will be held by a representative of The Industrial Development Authority of the County of Maricopa (the “Issuer”) on December 10, 2019, commencing at 9:30 a.m., MST, in the Maricopa County Administration Building, First Floor Lobby, 301 West Jefferson, Phoenix, Arizona 85003, regarding the Issuer’s Education Revenue Bonds (Gateway Academy Project), Series 2019 (the “Bonds”) to be issued in an aggregate principal amount not to exceed $12,000,000, in one or more tax-exempt and/or taxable series, pursuant to a plan of finance.

The proceeds of the Bonds will be used to make a loan to Gateway Academy, Inc., a Nevada nonprofit corporation authorized to transact business in Arizona and an organization described in 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”), as borrower (the “Borrower”), to finance or refinance the cost of acquiring, improving, and equipping of the school facilities located at 3939 E. Shea Boulevard, Phoenix, Arizona (the “Facilities”), and to fund certain costs of issuance, capitalized interest and reserve funds in connection therewith. The Facilities financed with the proceeds of the Bonds will be owned and operated by the Borrower.

The principal of, premium, if any, and interest on the Bonds will not constitute a debt or liability of the Issuer, Maricopa County, Arizona, the State of Arizona, or any political subdivision of the State of Arizona, or a charge against their general credit or any taxing powers, but shall be payable solely from the sources provided for in the proceedings pursuant to which the Bonds are issued.

This public notice is published pursuant to the requirements of Section 147(f) of the Code. Any interested person may attend or send written comments and express his or her view with respect to the Bonds and the location and nature of the Facilities to be financed. Any written comments should be submitted to The Industrial Development Authority of the County of Maricopa c/o Maricopa County, 10th Floor, 301 West Jefferson, Phoenix, Arizona 85003, Attention: President, and clearly marked: “Gateway Academy”. Written submissions should be mailed in sufficient time to be received before the time of the hearing.

THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE COUNTY OF MARICOPA