

## NOTICE OF PUBLIC HEARING

PUBLIC NOTICE IS HEREBY GIVEN that a public hearing will be held by a representative of The Industrial Development Authority of the County of Maricopa (the "Issuer") on October 30, 2019, commencing at 9:00 a.m., MST, in the Maricopa County Administration Building, First Floor Lobby, 301 West Jefferson, Phoenix, Arizona 85003, regarding the advisability of the proposed issuance by the Issuer in one or more series pursuant to a plan of financing in accordance with the Industrial Development Financing Act, A.R.S. § 35-701 et seq. (the "Act"), of Educational Facilities Revenue Bonds (Creighton University Project), Series 2019 (the "Bonds") to be issued in an aggregate principal amount not to exceed \$80,000,000.

The proceeds of the Bonds will be used to make a loan to Creighton University, a Nebraska nonprofit corporation and a private institution of higher education and an organization described in 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"), as borrower (the "Borrower"), to finance the cost of the construction, preparation, equipping and furnishing of a health science campus located at the northwest corner of Central Avenue and Catalina in Phoenix, Arizona servicing students seeking degrees in medicine, nursing, pharmacy and other health care professions (collectively, the "Project").

The principal of, premium, if any, and interest on the Bonds will not constitute an indebtedness or liability of the Issuer, the County of Maricopa, Arizona, the State of Arizona, or any political subdivision of the State of Arizona, or a charge against their general credit or any taxing powers, but shall be payable solely from the sources provided for in the proceedings pursuant to which the Bonds are issued.

This public notice is posted pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. Any interested persons may attend or send written comments and make known their view with respect to the Bonds and the location and nature of the Project to be financed. Any written comments should be submitted to The Industrial Development Authority of the County of Maricopa, c/o Maricopa County, 10th Floor, 301 West Jefferson, Phoenix, Arizona 85003, Attention: President, and clearly marked: "Creighton University Arizona." Written submissions should be mailed in sufficient time to be received before the time of the hearing.

Date of Notice: October 22, 2019

THE INDUSTRIAL DEVELOPMENT  
AUTHORITY OF THE COUNTY OF MARICOPA