

PAST MULTI-FAMILY
BOND ISSUES

Closing Date	Issue Name	Purpose	Issue Amount	Amount Refinanced	Company Name
1/29/1998	Nat. Vol. Hlth Fac., Inc.(A,B&C) Advantage Point	Multifamily	\$75,000,000.00	\$0.00	National Voluntary Health Fac. II,
1/29/1998	Nat. Vol. Hlth Fac., Inc.(A,B&C) Advantage Point -	Multifamily	\$0.00	\$0.00	National Voluntary Health Fac. II,
1/29/1998	Nat. Vol. Hlth Fac., Inc.(A,B&C) Advantage Point -	Multifamily	\$0.00	\$0.00	National Voluntary Health Fac. II,
1/29/1998	Nat. Vol. Hlth Fac., Inc.(A,B&C) Advantage Point -	Multifamily	\$0.00	\$0.00	National Voluntary Health Fac. II,
1/29/1998	Nat. Vol. Hlth Fac., Inc.(A,B&C) Advantage Point -	Multifamily	\$0.00	\$0.00	National Voluntary Health Fac. II,
1/29/1998	Nat. Vol. Hlth Fac., Inc.(A,B&C) Advantage Point - The	Multifamily	\$0.00	\$0.00	National Voluntary Health Fac. II,
1/29/1998	Nat. Vol. Hlth Fac., Inc.(A,B&C) Advantage Point -	Multifamily	\$0.00	\$0.00	National Voluntary Health Fac. II,
10/18/1996	Windsor Housing (Series A,B&C) (Place Five Apts.)	Multifamily	\$24,255,000.00	\$0.00	Windsor Housing Foundation
10/18/1996	Windsor Housing (Series A,B&C) (The Greenery)	Multifamily	\$0.00	\$0.00	Windsor Housing Foundation
10/28/1999	Whispering Palms Estates	Multifamily	\$8,275,000.00	\$0.00	Mercy Bond Properties Arizona III
10/6/1995	Christian Relief Services (Cambridge Court)	Multifamily	\$19,760,000.00	\$0.00	Christian Relief Services, Inc.
10/6/1995	Christian Relief Services (Cove at 44th)	Multifamily	\$0.00	\$0.00	Christian Relief Services, Inc.
10/6/1995	Christian Relief Services (Fountain Place)	Multifamily	\$0.00	\$0.00	Christian Relief Services, Inc.
10/6/1995	Christian Relief Services (Pine Ridge)	Multifamily	\$0.00	\$0.00	Christian Relief Services, Inc.
11/17/1993	RTC Multifamily-Pool Finance/Bethany Park Apartmen	Multifamily	\$310,000.00	\$0.00	Chicanos Por La Causa, Inc.
11/17/1993	RTC Multifamily-Pool Finance/Carrol Arms Apartment	Multifamily	\$1,831,700.00	\$0.00	Housing Opportunity Center of
11/17/1993	RTC Multifamily-Pool Finance/Palm Lane Garden Apts	Multifamily	\$605,000.00	\$0.00	Partners In Action
11/20/1997	Tempe Grove Apartments, Series 1997 A & B	Multifamily	\$26,000,000.00	\$26,000,000.00	TGV Associates Limited
11/26/1996	Tempe Grove Venture Ltd. (Series A&B)	Multifamily	\$26,000,000.00	\$0.00	TGV Associates Limited
12/11/1999	Las Villas Del Sol	Multifamily	\$9,000,000.00	\$0.00	Las Villas Del Sol, LP
12/13/1996	Madera Pointe Apt. Series A&B	Multifamily	\$8,066,879.99	\$0.00	Evans Withycombe Residential,
12/22/1999	Sonora Vista II Apartments	Multifamily	\$4,775,000.00	\$0.00	Mesa Valley Housing Associates
2/19/1999	Pine Shadows Apartments (AIMCO)	Multifamily	\$7,500,000.00	\$0.00	AIMCO Pine Shadows, LLC
2/22/1985	Madera Pointe Partners Project	Multifamily	\$8,500,000.00	\$0.00	Evans Withycombe
2/25/1999	Metro/Mesa, LLC (Mesa Ridge)	Multifamily	\$0.00	\$0.00	Metro/Mesa, LLC
2/25/1999	Metro/Mesa, LLC (Metro Gardens)	Multifamily	\$7,631,000.00	\$0.00	Metro/Mesa, LLC
3/1/1995	Ambassador I, L.P. remrktg Series B Shadow Creek	Multifamily	\$5,600,000.00	\$0.00	Ambassador Apartments, Inc.
3/20/1997	Mercy Housing, 1996 (Orangewood)	Multifamily	\$0.00	\$0.00	Mercy Housing Bond Properties I
3/20/1997	Mercy Housing-1996(Srs A,B,C) Wishing Wells II	Multifamily	\$0.00	\$0.00	Mercy Housing Bond Properties I
3/20/1997	Mercy Housing-1996(Srs A,B,C) Wishing Wells Villas	Multifamily	\$11,900,000.00	\$0.00	Mercy Housing Bond Properties I
3/22/1989	Merabank - Refunding - Bethany Village	Multifamily	\$2,875,000.00	\$2,875,000.00	Starwood Capital Partners
3/22/1989	Merabank - Refunding - Ceder Ridge	Multifamily	\$3,000,000.00	\$3,000,000.00	Evans Withycombe, Inc.
3/22/1989	Merabank - Refunding - Greenway Shadow	Multifamily	\$3,000,000.00	\$3,000,000.00	Greenway/Phoenix Associates
3/22/1989	Merabank - Refunding - Heather Ridge	Multifamily	\$5,075,000.00	\$5,075,000.00	AMRESKO, Inc.
3/22/1989	Merabank - Refunding - Heatherwood	Multifamily	\$2,500,000.00	\$2,500,000.00	Merabank/RTC
3/22/1989	Merabank - Refunding - Mountain View	Multifamily	\$2,500,000.00	\$2,500,000.00	Mills Group, Inc.
3/22/1989	Merabank - Refunding - North Mountain	Multifamily	\$3,110,000.00	\$3,110,000.00	Merabank/RTC
3/22/1989	Merabank - Refunding - Rancho Encanto	Multifamily	\$2,700,000.00	\$2,700,000.00	Pima Capital
3/22/1989	Merabank - Refunding - Shelter Creek	Multifamily	\$5,750,000.00	\$5,750,000.00	IPR/Emerson International
3/22/1989	Merabank - Refunding - Sun Spirit	Multifamily	\$6,500,000.00	\$6,500,000.00	Clark Financial Corporation
3/22/1989	Merabank - Refunding - The Vineyards	Multifamily	\$3,800,000.00	\$3,800,000.00	Luke Park Development
3/3/2000	Las Gardenias Apartments	Multifamily	\$16,000,000.00	\$0.00	Ruiz Engineering Corporation
4/1/1993	Orchard Apartments of Mesa-Refunding	Multifamily	\$13,000,000.00	\$13,000,000.00	Orchard Associates
4/13/1993	Exempt Asset Trust-Refunding/Cedar Ridge	Multifamily	\$3,060,000.00	\$3,060,000.00	FSC/Evans
4/13/1993	Exempt Asset Trust-Refunding/Cielo Del Rey	Multifamily	\$7,050,000.00	\$7,050,000.00	Coordinated Partners, Inc.
4/13/1993	Exempt Asset Trust-Refunding/Greenway Shadows	Multifamily	\$3,325,000.00	\$3,325,000.00	Greenway/Phoenix Associates
4/13/1993	Exempt Asset Trust-Refunding/Heatherwood	Multifamily	\$2,920,000.00	\$2,920,000.00	Meracor Development
4/13/1993	Exempt Asset Trust-Refunding/Mountain View	Multifamily	\$2,950,000.00	\$2,950,000.00	Mills Group, Inc.
4/13/1993	Exempt Asset Trust-Refunding/North Mountain	Multifamily	\$2,730,000.00	\$2,730,000.00	Meracor Development
4/13/1993	Exempt Asset Trust-Refunding/Vineyards I Apartments	Multifamily	\$3,060,000.00	\$3,060,000.00	Luke Park Development
4/14/1983	Farwest Federal Bank - Tempe Court Apts. Project	Multifamily	\$3,400,000.00	\$0.00	Affiliated Development
4/14/1983	First Federal Savings - Glenwood Villa Apts. Proje	Multifamily	\$3,200,000.00	\$0.00	Starwood Capital partners
4/14/1983	Great American FSL - Orchard Apts. Of Mesa Project	Multifamily	\$13,000,000.00	\$0.00	Orchard Associates
4/14/1983	Home Federal Savings - Arbour Park Apts. Project	Multifamily	\$6,500,000.00	\$0.00	Bigelow Arizona Corporation
4/2/1998	Coral Pointe Apartments	Multifamily	\$13,090,000.00	\$0.00	America First Tax Exempt Mort.

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4/20/1987	Evergreen Village Apts. I Series 1987 A & B	Multifamily	\$13,090,000.00	\$0.00	America First
4/28/2000	Gran Victoria (CPLC) (Arbour Park	Multifamily	\$12,201,000.00	\$0.00	Chicanos Por La Causa, Inc.
4/28/2000	Gran Victoria (CPLC) (Brandywood Apts)	Multifamily	\$13,497,000.00	\$0.00	Chicanos Por La Causa, inc.
4/28/2000	Gran Victoria (CPLC) (Canyon Walk Apts)	Multifamily	\$5,992,000.00	\$0.00	Chicanos Por La Causa, Inc.
4/28/2000	Gran Victoria (CPLC) (Casa Carranza Apts)	Multifamily	\$9,934,000.00	\$0.00	Chicanos Por La Causa, Inc.
4/28/2000	Gran Victoria (CPLC) (Cobblestone Apts)	Multifamily	\$8,713,500.00	\$0.00	Chicanos Por La Causa, Inc.
4/28/2000	Gran Victoria (CPLC) (Emerald Shores Apts)	Multifamily	\$7,828,000.00	\$0.00	Chicanos Por La Causa, Inc.
4/28/2000	Gran Victoria (CPLC) (Grandes Cortes Apts)	Multifamily	\$5,271,000.00	\$0.00	Chicanos Por La Causa, Inc.
4/28/2000	Gran Victoria (CPLC) (Northern Point Apts)	Multifamily	\$15,247,000.00	\$0.00	Chicanos Por La Causa, Inc.
4/28/2000	Gran Victoria (CPLC) (Paseo Del Sol Apts)	Multifamily	\$4,521,500.00	\$0.00	Chicanos Por La Causa, Inc.
4/7/1982	Loans to Lenders MFRB 1982 - Bethany Village	Multifamily	\$4,000,000.00	\$0.00	Starwood Capital Partners
4/7/1982	Loans to Lenders MFRB 1982 - Ceder Ridge	Multifamily	\$4,000,000.00	\$0.00	Evans Withycombe, Inc.
4/7/1982	Loans to Lenders MFRB 1982 - Desert Star FKA Sunst	Multifamily	\$7,750,000.00	\$0.00	Bigelow Arizona Corporation
4/7/1982	Loans to Lenders MFRB 1982 - Greenway Shadows	Multifamily	\$4,750,000.00	\$0.00	Greenway/Phoenix Associates
4/7/1982	Loans to Lenders MFRB 1982 - Heather Ridge	Multifamily	\$7,000,000.00	\$0.00	AMRESCO, Inc.
4/7/1982	Loans to Lenders MFRB 1982 - Heatherwood	Multifamily	\$4,000,000.00	\$0.00	Merabank/RTC
4/7/1982	Loans to Lenders MFRB 1982 - Mountain View	Multifamily	\$4,000,000.00	\$0.00	Mills Group, Inc.
4/7/1982	Loans to Lenders MFRB 1982 - North Mountain	Multifamily	\$3,650,000.00	\$0.00	Merabank/RTC
4/7/1982	Loans to Lenders MFRB 1982 - Rancho Encanto	Multifamily	\$4,000,000.00	\$0.00	Pima Capital
4/7/1982	Loans to Lenders MFRB 1982 - Shelter Creek/Pine Sh	Multifamily	\$7,500,000.00	\$0.00	IPR/Emerson International
4/7/1982	Loans to Lenders MFRB 1982 - Sun Eagle	Multifamily	\$7,700,000.00	\$0.00	AMRESCO, Inc.
4/7/1982	Loans to Lenders MFRB 1982 - Sun Spirit	Multifamily	\$7,900,000.00	\$0.00	Clark Financial Corporation
4/7/1982	Loans to Lenders MFRB 1982 - The Vinyards I	Multifamily	\$4,000,000.00	\$0.00	Luke Park Development
4/7/1982	Loans to Lenders MFRB 1982 - Villa Devonshire	Multifamily	\$1,500,000.00	\$0.00	AMRESCO, Inc.
4/7/1982	Loans to Lenders MFRB 1982 - Windtree	Multifamily	\$3,550,000.00	\$0.00	AMRESCO, Inc.
4/7/1983	The Vinyards Phase II Project	Multifamily	\$3,920,000.00	\$0.00	Dunlap & Magee, Inc.
4/9/1999	Arborwood Apts. (Tri-City Behavioral)	Multifamily	\$13,665,000.00	\$0.00	Tri-City Behavioral Services, Inc.
5/18/2000	Villas Solanas Apartments	Multifamily	\$9,000,000.00	\$0.00	Las Villas del Sol, LP
5/19/1987	Evergreen Village Apts. II Series 1987C	Multifamily	\$15,600.00	\$0.00	America First
5/2/2000	The Villages at Sun Valley	Multifamily	\$14,000,000.00	\$0.00	Western Sun Valley, LP
5/28/1998	The Doe Fund (The Pines at Camelback)	Multifamily	\$8,155,000.00	\$0.00	The Pines at Camelback, LLC
5/30/1996	Windsor Housing (A, B & C)-Advantage Point Apts.	Multifamily	\$24,985,000.00	\$0.00	Windsor Housing Foundation
5/30/1996	Windsor Housing (A, B & C)-Arrowood Village Apts.	Multifamily	\$0.00	\$0.00	Windsor Housing Foundation
5/30/1996	Windsor Housing (A, B & C)-Oxford Place Apts.	Multifamily	\$0.00	\$0.00	Windsor Housing Foundation
5/30/1996	Windsor Housing (A, B & C)-Riviera Pointe Apts.	Multifamily	\$0.00	\$0.00	Windsor Housing Foundation
5/30/1996	Windsor Housing (A, B & C)-Timber Lakes Apts.	Multifamily	\$0.00	\$0.00	Windsor Housing Foundation
5/5/1998	Asset Recovery Fund - Camelback West	Multifamily	\$2,600,000.00	\$0.00	MAP AZ-5235, L.P.
5/5/1998	Asset Recovery Fund - Scottsdale New Ventura	Multifamily	\$4,220,000.00	\$0.00	MAP AZ-980, L.P.
5/5/2000	Avalon Apartments Project	Multifamily	\$6,110,000.00	\$0.00	Avalon, LLC c/o TriCity Behavioral
6/16/1994	Ambassador I, L.P. remrtg Series C Vista Ventana	Multifamily	\$6,400,000.00	\$0.00	Ambassador Apartments, Inc.
6/2/1998	Mercy Housing Arizona (Villas de Merced)	Multifamily	\$4,725,000.00	\$0.00	Mercy Housing Properties I, LP
6/30/1993	Guadalupe Barrio Nuevo	Multifamily	\$3,195,000.00	\$0.00	Causa Community Development,
6/6/2000	Sun King Apartments	Multifamily	\$15,875,000.00	\$0.00	Christian Relief Services
7/14/1994	Laguna Point Apartments Project, 1994	Multifamily	\$7,900,000.00	\$7,900,000.00	Walden Arizona Corporation
7/15/1994	Ambassador I, L.P. remrtg Series A Privado Park	Multifamily	\$9,200,000.00	\$0.00	Ambassador Apartments, Inc.
7/3/1985	Evergreen Village Associates Project	Multifamily	\$11,735,365.00	\$0.00	America First
7/30/1998	Stanford Court Apartments	Multifamily	\$18,425,000.00	\$0.00	Human Action for Chandler
8/9/1989	Bell Ridge Apartments - Refunding	Multifamily	\$6,860,000.00	\$6,860,000.00	Great American FSB
9/25/1997	Arcadia Vista Apartments Project	Multifamily	\$7,458,000.00	\$0.00	The Tudor Foundation
9/29/1988	Desert Star Apartments (Sun Star) - Refunding	Multifamily	\$5,915,000.00	\$5,915,000.00	Great American Asset
4/30/1997	Christian Care Mesa, Inc. (Series A&B)	Multifamily - Elderly	\$23,570,000.00	\$0.00	Christian Care Mesa, Inc.
5/15/1985	AZ Baptist Retirement Center Project A	Multifamily - Elderly	\$500,000.00	\$0.00	AZ Baptist Retirement Centers
5/15/1985	AZ Baptist Retirement Center Project C	Multifamily - Elderly	\$3,000,000.00	\$0.00	AZ Baptist Retirement Centers